

Agency number

Appointed suitable certifier form

Suitable certifier number*

If you are employed by an intermediary not governed by a regulator which is based in a equivalent jurisdiction, you must be appointed as a 'suitable certifier' by Zurich International Life (Zurich) before we can accept copy client identity documents certified by you. An appointed suitable certifier is someone who is considered suitable by their employer and by Zurich to certify copy documents as part of the 'know your customer' due diligence.

This form must also be signed by your employer in section four of this form.

Please write clearly in **BLOCK CAPITAL** letters and complete the form in English.

1. Application to be a suitable certifier

Title Mr Mrs Ms

Other (please specify)

First name

Last name

Any previous names or alias used, including maiden name (if applicable)

Current residential address

Flat/villa number

Property/building name

Area

City

Country

Name of employer (agency holding terms of business with Zurich)

Job title of applicant within company (e.g. consultant, director, etc.)

Documents required to support this application - Certified copy of passport or government issued ID card (including national identity card).

2. Privacy notice

The personal information requested in this form is collected and used by Zurich International Life Limited (the Company) as Data Controller in line with the Data Protection Policy. Full details can be found online at <https://www.zurichinternational.com/en/zurich-international-life/about-us/privacy> or contact us for a copy.

Contact details

I/We understand that for security purposes, the Company will regard the contact details provided as my/our authorised contact details and that it is important that I/we let the Company know if any of these details change.

I/We confirm that this/these signature(s) below is/are mine/ours or that/those of my/our appointed legal representative(s).

Signature of applicant

Date

Print name

4. Employer authorisation

Declaration

I declare that the current residential address of the applicant is per what has been provided above. I declare that the applicant is employed by and is authorised to act as a suitable certifier on behalf of:

Introducer name and number

Authoriser's name (please print)

Authoriser's job title

Authoriser's signature

Date

*If you are an existing suitable certifier and have a suitable certifier number.

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